

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/07/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hongqiao Group Limited
Date Submitted	01/08/2013

I. Movements in Authorised Share Capital

(1) Stock code : 1378 Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	_Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	ionth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : \underline{N}	V/A I	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	ıth		
Increase/(decrease)			-	
Balance at close of	the month			

Total authorised share capital at the end of the month (USD) :

100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,885,000,000			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	5,885,000,000			

III. Details of Movements in Issued Share Capital

Particulars of share			,		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement during	the month		thereto	as at close of the month
(dd/mm/yyyy) and -			g the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)					<u></u>	
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·				
(Note 1)		Tot	al A. (Ordin	ary charec)	NIL	
		100		nce shares)	NIL	
				Other class)	NIL	
Total funds raised dur	ing the month	from exercise of	(-			
options (State currence				NIL		
· ·	-					

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		f du	xercised pring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
(/ /)	·						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Total B.	(Prefere	nary shares) ence shares) Other class)	NIL NIL NIL	- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibles Convertibles (i.e. Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due						
10 April 2017 Principal Amount:	US\$	Nil	Nil	150,000,000	Nil	Nil (See remarks)
US\$150,000,000						
Stock code (if listed) Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$6.33(subject to adjustment)					
EGM approval date (if applicable) (dd/mm/yyyy))	General Mandate (07/05/2013)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
. <u></u>						
0, 1, 1, 2011, 5						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)		Total C. (Ordi	nary shares)	NIL	
				ence shares)	NIL	-
				Other class)	NIL	•

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to	be Listed	, including Options	(other
than under Share Ontion Schemes)			

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		·
3		
shares (Note 1)		
Total D. (Ordinary shares)	NII	
Total D. (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	NIL	
(Other class)	INIL	

Other Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable (<i>Note 1</i>)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

f Issue dividend	At price : St	tate urrency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>)	(/ /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
dividend	At price : St	tate urrency		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share:	(/ /			
chase of	At price : Si	tate urrency		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share:	(/ /			
chase of	At price : Si	tate urrency		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share:	(/ /			
				(dd/mm/yyyy) Class of share		·)		
					s			
					s			
				Cancellation date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of share redeemed (<i>Note 1</i>)	s			
mption of				Redemption date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				Class of shares issuable (<i>Note 1</i>)	e			
deration issue				Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
	deration issue		deration issue At price : State currency		deration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date:	deration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /	deration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	deration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)

			For Main Board and GEM	
			No. of ne	
			shares o	
				ed issuer which
			during th month	e may be issued
			pursuan	
			thereto	thereto as at
				close of the
	Type of Issue			month
			Class of shares issuable	
			(<i>Note</i> 1)	
0	Concised.		Issue and allotment (/ /)	
9.	Capital reorganisation		date : (dd/mm/yyyy)	
	reorganisation		EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			Class of shares issuable	
			(Note 1)	
10.	Other	At price :	Issue and allotment	
(((Over-allotment)	P	date : (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			Low approval date.	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares) NI	L
			(Preference shares) NI	
			(Other class) NI	L

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (if any):	
The conversion perio	d for the convertible bonds issued by the Company started from 27 May 2013.
Submitted by:	Zhang Yuexia
Title:	Company Secretary
(Director, Se	cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.